

## AGENDA

### THE CHARITABLE CONTRIBUTION DEDUCTION: REFORM AND SIMPLIFICATION?

October 25 – 26, 2012

Thursday, October 25, 2012

2:00 p.m. - 3:30 p.m.

**The Charitable Contribution Deduction: Policy and Analysis**

C. Eugene Steuerle, *Presenter*  
Charles T. Clotfelter, *Commentator*  
Lloyd Mayer, *Commentator*

4:00 p.m. - 5:30 p.m.

**The Charitable Contribution Deduction: Complexity and Structural Reform**

Daniel Halperin, *Presenter*  
Harvey P. Dale, *Commentator*  
Richard L. Schmalbeck, *Commentator*

5:30 p.m. - 6:30 p.m.

RECEPTION

6:30 p.m. - 8:30 p.m.

DINNER

Friday, October 26, 2012

9:00 a.m. - 10:30 a.m.

**Areas for Reform: Substantiation and Valuation**

Ellen P. Aprill, *Presenter*  
John Eason, *Commentator*  
Celia A. Roady, *Commentator*

11:00 a.m. - 12:30 p.m.

**Areas for Reform: Property Donations**

Roger Colinviaux, *Presenter*  
Suzanne Ross McDowell, *Commentator*  
Gail Aidinoff Scovell, *Commentator*

12:30 p.m. - 2:00 p.m.

LUNCH

2:00 p.m. - 3:30 p.m.

**Areas for Reform: Split Interest / Partial Interest Gifts**

Carolyn M. Osteen, *Presenter*  
Lawrence P. Katzenstein, *Commentator*  
Stephen Schwarz, *Commentator*

3:30 p.m.

SHERRY BAR