SCHEDULE

CONVERSION TRANSACTIONS:
Changing Between Nonprofit and For-Profit Form

October 17-18, 1996

THURSDAY, October 17, 1996

2:00 p.m. - 3:30 p.m.  Nonlegal Issues and Consequences of Conversions
Bradford H. Gray, Ph.D., Presenter
Marion R. Frement-Smith, Esq., Commentator

4:00 p.m. - 5:30 p.m.  Tax I - 501(c)(3) Issues
Douglas M. Mancino, Esq., Presenter
Professor Harvey P. Dale, Commentator
T.J. Sullivan, Esq., Commentator

5:30 p.m. - 6:30 p.m.  Reception

6:30 p.m. - 8:30 p.m.  Dinner

FRIDAY, October 18, 1996

9:00 a.m. - 10:30 a.m.  Tax II - Corporate Tax Issues and Tax-ExemptFinancing
Douglas M. Mancino, Esq., Presenter
Professor Stephen Schwarz, Commentator
Richard Chirls, Esq., Commentator

11:00 a.m. - 12:30 p.m.  Fiduciary Duties of Directors
Professor Harvey J. Goldschmid, Presenter
Professor Laura B. Chisolm, Commentator
Daniel L. Kurtz, Esq., Commentator

12:30 p.m. - 2:00 p.m.  Lunch

2:00 p.m. - 3:30 p.m.  Attorney General Supervision
Robert A. Boisture, Esq., Presenter
James R. Schwartz, Esq., Commentator
Richard C. Allen, Esq., Commentator

4:00 p.m. - 5:30 p.m.  Health Care, Antitrust, and Other Laws
Christopher M. Jedrey, Esq., Presenter
Richard S. Gallagher, Esq., Commentator
J. David Seay, Esq., Commentator