SCHEDULE

PRIVATE FOUNDATIONS RECONSIDERED:
Policies and Alternatives, Old and New

October 28-29, 1999

Thursday, October 28, 1999—Distinctions between Private Foundations and Public Charities

2:00 - 3:30 p.m. Historical Retrospective: Special Federal Tax Treatment of Private Foundations
Thomas Troyer, Presenter
Stanley Katz, Commentator
Paul McDaniel, Commentator

4:00 - 5:30 p.m. Policy Tensions and Fault Lines: Do Distinctions in the Universe of Charities Make Sense?
John Simon, Presenter
Daniel Halperin, Commentator
Jerome Kurtz, Commentator

5:30 - 6:30 p.m. RECEPTION

6:30 - 8:30 p.m. DINNER

Friday, October 29, 1999—Private Foundation Alternatives

9:00 - 10:30 a.m. Avoiding Private Foundation Status: Operations and Income
Robert Ferguson, Presenter
Douglas Mancino, Commentator
Stephen Schwarz, Commentator

11:00 a.m. - 12:30 p.m. Avoiding Private Foundation Status: Private Foundation Alternatives
Victoria Bjorklund, Presenter
John Edie, Commentator
Rochelle Korman, Commentator

12:30 - 2:00 p.m. LUNCH

2:00 - 3:30 p.m. Donor-Advised Funds: Distinctions between Commercial Funds and Noncommercial Funds
Victoria Bjorklund, Presenter
John Edie, Commentator
Celia Roady, Commentator

3:30 p.m. SHERRY BAR