AGENDA

TAXING CHARITABLE INVESTMENTS

November 2-3, 2000

Thursday, November 2, 2000

4:00 – 5:30 p.m. Why Are Nonprofits Exempt From Tax?
Daniel Halperin, Presenter
Harvey P. Dale, Commentator
Henry B. Hansmann, Commentator

5:30 – 6:30 p.m. RECEPTION

6:30 – 8:30 p.m. DINNER

Friday, November 3, 2000

9:00 – 10:30 a.m. Distinctions between Investment Income and Business Income: Traditional and Nontraditional Investments
Stephen Schwarz, Presenter
Jonathan A. Small, Commentator
J. Warren Wood, III, Commentator

11:00 a.m. – 12:30 p.m. Distinctions between Investment Income and Business Income: Complex Structures and Special Problems
Stephen Schwarz, Presenter
Douglas M. Mancino, Commentator
Marcus Owens, Commentator

12:30 – 2:00 p.m. LUNCH

2:00 – 3:30 p.m. Unrelated Debt-Financed Income
Suzanne Ross McDowell, Presenter
Celia A. Roady, Commentator
Adelbert L. Spitzer, Commentator

3:30 p.m. SHERRY BAR