AGENDA

REFORMATION OF THE CHARITABLE CONTRIBUTION DEDUCTION

October 25-26, 2001

Thursday, October 25, 2001

2:00 – 3:30 p.m.  Policy: Justification for Deduction
                  Paul R. McDaniel, Presenter
                  William D. Andrews, Commentator
                  C. Eugene Steuerle, Commentator

4:00 – 5:30 p.m.  Comparative Analysis: The Global Perspective
                  Canada: David G. Duff
                  South Africa: Michael Katz
                  Australia: Myles McGregor-Lowndes
                  UK: Debra J. Morris

5:30 - 6:30 p.m.  RECEPTION

6:30 - 8:30 p.m.  DINNER

Friday, October 26, 2001

9:00 - 10:30 a.m. Areas for Reform: What’s Wrong with Section 170?
                  Daniel Halperin, Presenter
                  Harvey P. Dale, Commentator
                  Alan L. Feld, Commentator

11:00 a.m. – 12:30 p.m. Areas for Reform: Split Interest Trusts
                         Carolyn M. Osteen, Presenter
                         Carlyn S. McCaffrey, Commentator
                         Stephen Schwarz, Commentator

12:30 - 2:00 p.m.  LUNCH

2:00 - 3:30 p.m.  Areas for Reform: Other Issues
                  Lawrence P. Katzenstein, Presenter
                  Rochelle Korman, Commentator
                  Thomas Silk, Commentator

3:30 p.m.        SHERRY BAR