

AGENDA

SOCIALLY RESPONSIBLE INVESTING: PRUDENT OR “IM”?

May 7 - 8, 2008

Wednesday, May 7, 2008

2:00p.m. – 3:30 p.m.

Policy and Definitions

Ralph Earle, *Presenter*

Harvey P. Dale, *Commentator*

David A. Salem, *Commentator*

4:00 p.m. – 5:30 p.m.

Economic Considerations

Mark P. Kritzman, *Presenter*

Peter S. Knight, *Commentator*

Michael S. Knoll, *Commentator*

5:30 p.m. – 6:30 p.m.

RECEPTION

6:30 p.m. – 8:30 p.m.

DINNER

Thursday, May 8, 2008

9:00 a.m. – 10:30 a.m.

Social and Ethical Considerations: Entrance and Exit

William F. McCalpin, *Presenter*

Gregory D. Curtis, *Commentator*

Timothy Smith, *Commentator*

11:00 a.m. – 12:30 p.m.

Social and Ethical Considerations: Voice

Doug Bauer, *Presenter*

Lance E. Lindblom, *Commentator*

Linda B. Strumpf, *Commentator*

12:30 p.m. – 2:00 p.m.

LUNCH

2:00 p.m. – 3:30 p.m.

Legal Considerations

Susan N. Gary, *Presenter*

Harvey J. Goldschmid, *Commentator*

John H. Langbein, *Commentator*

3:30 p.m.

SHERRY BAR