

DRAFT

AGENDA

WRESTLING WITH DONOR INTENT: STRATEGIES FOR ENFORCEMENT OR RELAXATION October 27 – 28, 2016

Thursday, October 27, 2016

2:00 p.m. - 3:30 p.m.

History and Policy: Who Should Control Charitable Gifts?

Susan N. Gary, *Presenter*
Jill R. Horwitz, *Commentator*
John H. Langbein, *Commentator*

4:00 p.m. - 5:30 p.m.

Donors Choose Your Weapons: Protecting Donor Intent

Lawrence P. Katzenstein, *Presenter*
Stephen Schwarz, *Commentator*
William D. Zabel, *Commentator*

5:30 p.m. - 6:30 p.m.

RECEPTION

6:30 p.m. - 8:30 p.m.

DINNER

Friday, October 28, 2016

9:00 a.m. - 10:30 a.m.

Charities Choose Your Weapons: Protecting Charitable Flexibility

Harvey P. Dale, *Presenter*
John Sare, *Commentator*
Michael Klausner, *Commentator*

11:00 a.m. - 12:30 p.m.

Choose Your Battlefield: Choice of Entity as Weapon

John Eason, *Presenter*
Carlyn S. McCaffrey, *Commentator*
Robert A. Wexler, *Commentator*

12:30 p.m. - 2:00 p.m.

LUNCH

2:00 p.m. - 3:30 p.m.

The Ultimate Weapon: Impact of Time and Other Factors

Roger Colinvaux, *Presenter*
Evelyn Brody, *Commentator*
Marion R. Fremont-Smith, *Commentator*

3:30 p.m.

SHERRY BAR