

DRAFT

AGENDA

RECONSIDERING PRIVATE FOUNDATIONS AFTER FIVE DECADES (TENTATIVE TITLE)

October 24 – 25, 2019

Thursday, October 24, 2019

2:00 p.m. - 3:30 p.m.

Economics of the Sectors: Size, Shape, and Societal Impact of Government, Business, Philanthropy, and Private Foundations

Eugene Steuerle, *Presenter*
Diana Aviv, *Commentator*
Christopher E. Stone, *Commentator*

4:00 p.m. - 5:30 p.m.

Private Foundations and Their Alternatives: Has the Private Foundations Era Passed?

Jill S. Manny, *Presenter*
John Sare, *Commentator*
Robert A. Wexler, *Commentator*

5:30 p.m. - 6:30 p.m.

RECEPTION

6:30 p.m. - 8:30 p.m.

DINNER

Friday, October 25, 2019

9:00 a.m. - 10:30 a.m.

Worrying About “Warehousing”: Spend Rate, Limited Life, and Endowments

Susan N. Gary, *Presenter*
Harvey P. Dale, *Commentator*
A. L. (Lorry) Spitzer, *Commentator*

11:00 a.m. - 12:30 p.m.

Regulating Private Foundations: Current Self-Dealing Rules and Alternatives

Ellen P. Aprill, *Presenter*
Roger Colinvaux, *Commentator*
Stephen Schwarz, *Commentator*

12:30 p.m. - 2:00 p.m.

LUNCH

2:00 p.m. - 3:30 p.m.

Regulating Private Foundations: Current Rules (other than Self-Dealing and Minimum Payout) and Alternatives

Richard L. Schmalbeck, *Presenter*
Lisa L. Johnsen, *Commentator*
LaVerne Woods, *Commentator*

3:30 p.m.

SHERRY BAR