

AGENDA

THE CHARITABLE CONTRIBUTION DEDUCTION: BLOATED COMPLEXITY? October 29 – 30, 2026

Thursday, October 29, 2026

2:00 p.m. - 3:30 p.m.

The Charitable Contribution Deduction: History and Policy

Nicolas Duquette, *Presenter*
Stephen Schwarz, *Commentator*
Benjamin Soskis, *Commentator*

4:00 p.m. - 5:30 p.m.

The Charitable Contribution Tax Deduction: Individual Giving After OB3

David Schizer, *Presenter*
Karin Gross, *Commentator*
Carlyn McCaffrey, *Commentator*

5:30 p.m. - 6:30 p.m.

RECEPTION

6:30 p.m. - 8:30 p.m.

DINNER

Friday, October 30, 2026

9:00 a.m. - 10:30 a.m.

The Charitable Contribution Deduction: Corporate, Trust, and Estate Giving After OB3

Lawrence P. Katzenstein, *Presenter*
Amy E. Heller, *Commentator*
Ruth M. Madrigal, *Commentator*

11:00 a.m. - 12:30 p.m.

Donations After Donee's Loss of Exempt Status

Harvey P. Dale, *Presenter*
Ellen P. Aprill, *Commentator*
Marcus S. Owens, *Commentator*

12:30 p.m. - 2:00 p.m.

LUNCH

2:00 p.m. - 3:30 p.m.

The Charitable Contribution Deduction: Proposals for Simplification and Expansion

Richard L. Schmalbeck, *Discussant*
Roger Colinviaux, *Discussant*
C. Eugene Steuerle, *Discussant*
Robert McClelland, *Discussant*

3:30 p.m.

SHERRY BAR