

SCHEDULE

**PRIVATE FOUNDATIONS RECONSIDERED:
POLICIES AND ALTERNATIVES, OLD AND NEW**

October 28-29, 1999

Thursday, October 28, 1999—Distinctions between Private Foundations and Public Charities

2:00 - 3:30 p.m. **Historical Retrospective: Special Federal Tax Treatment of Private Foundations**
Thomas Troyer, *Presenter*
Stanley Katz, *Commentator*
Paul McDaniel, *Commentator*

4:00 - 5:30 p.m. **Policy Tensions and Fault Lines: Do Distinctions in the Universe of Charities Make Sense?**
John Simon, *Presenter*
Daniel Halperin, *Commentator*
Jerome Kurtz, *Commentator*

5:30 - 6:30 p.m. **RECEPTION**

6:30 - 8:30 p.m. **DINNER**

Friday, October 29, 1999—Private Foundation Alternatives

9:00 - 10:30 a.m. **Avoiding Private Foundation Status: Operations and Income**
Robert Ferguson, *Presenter*
Douglas Mancino, *Commentator*
Stephen Schwarz, *Commentator*

11:00 a.m. - 12:30 p.m. **Avoiding Private Foundation Status: Private Foundation Alternatives**
Victoria Bjorklund, *Presenter*
John Edie, *Commentator*
Rochelle Korman, *Commentator*

12:30 - 2:00 p.m. **LUNCH**

2:00 - 3:30 p.m. **Donor-Advised Funds: Distinctions between Commercial Funds and Noncommercial Funds**
Victoria Bjorklund, *Presenter*
John Edie, *Commentator*
Celia Roady, *Commentator*

3:30 p.m. **SHERRY BAR**