

AGENDA

TAXING CHARITABLE INVESTMENTS

November 2-3, 2000

Thursday, November 2, 2000

4:00 – 5:30 p.m.

**Why Are Nonprofits Exempt From Tax?**

Daniel Halperin, *Presenter*

Harvey P. Dale, *Commentator*

Henry B. Hansmann, *Commentator*

5:30 – 6:30 p.m.

RECEPTION

6:30 – 8:30 p.m.

DINNER

Friday, November 3, 2000

9:00 – 10:30 a.m.

**Distinctions between Investment Income  
and Business Income: Traditional and  
Nontraditional Investments**

Stephen Schwarz, *Presenter*

Jonathan A. Small, *Commentator*

J. Warren Wood, III, *Commentator*

11:00 a.m. – 12:30 p.m.

**Distinctions between Investment Income  
and Business Income: Complex  
Structures and Special Problems**

Stephen Schwarz, *Presenter*

Douglas M. Mancino, *Commentator*

Marcus Owens, *Commentator*

12:30 – 2:00 p.m.

LUNCH

2:00 – 3:30 p.m.

**Unrelated Debt-Financed Income**

Suzanne Ross McDowell, *Presenter*

Celia A. Roady, *Commentator*

Adelbert L. Spitzer, *Commentator*

3:30 p.m.

SHERRY BAR